

CLEANSING STATEMENT

Further to the Appendix 2A released earlier today, Jindalee Resources Ltd (“**Company**”) has issued 3,850,000 fully paid ordinary shares in the capital of the Company (“**Shares**”).

Notice under section 708A(5)(e) of the Corporations Act 2001 (“Act”).

The Company gives notice under section 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Act; and
- (d) as at the date of this notice, there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be disclosed by the Company under section 708A(6)(e) of the Act.

For an on behalf of Jindalee Resources Limited.

Authorised by:
Trish Farr
Company Secretary

+ 61 8 9321 7550