



Announcement Summary

Entity name

JINDALEE RESOURCES LIMITED

Date of this announcement

Thursday March 23, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$3.63 expiring 22/03/2026	500,000	22/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JINDALEE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52064121133

1.3 ASX issuer code

JRL

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/3/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Director options as per App 3B released 01/12/22, approved by shareholders at EGM held 22/03/23

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$3.63 expiring 22/03/2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

No

Provide the estimated non-ranking end period

The securities are unlisted options which may or may not be exercised by the holder up to the date of their expiry

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Upon exercise of the options into ordinary fully paid shares, the shares will rank equally in all respects with an existing class of quoted securities

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of Extraordinary General Meeting dated 20 February 2023

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 3.63000000

Expiry date

22/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

JRL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B dated 1 December 2022

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Cost effective consideration / incentive for ongoing commitment and contribution to the Company



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
JRL : ORDINARY FULLY PAID	57,378,966

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JRLAE : OPTION EXPIRING 30-JUN-2025 EX \$0.40	375,000
JRLAF : OPTION EXPIRING 30-JUN-2025 EX \$0.50	1,000,000
JRLAM : OPTION EXPIRING 28-JUL-2025 EX \$3.78	1,500,000
JRLAO : OPTION EXPIRING 25-JAN-2026 EX \$5.00	125,000
JRLAN : OPTION EXPIRING 30-NOV-2025 EX \$3.32	500,000
JRLAL : OPTION EXPIRING 22-MAR-2024 EX \$3.50	1,000,000
New class - code to be confirmed : Unlisted options exercisable at \$3.63 expiring 22/03/2026	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

22/3/2023