

ASX RELEASE

7 December 2022

ASX: JRL

OTCQX: JNDAF



REMINDER OF PRIORITY OFFER TO JINDALEE SHAREHOLDERS

Jindalee Resources Limited (ASX: JRL) (“Jindalee”) would like to remind shareholders that the Priority Offer to invest in **Dynamic Metals Limited** (Proposed ASX code: DYM) (“**Dynamic Metals**”) is now open for all eligible Jindalee shareholders and will close on **Monday, 12 December 2022**.

Jindalee have distributed information on the offer to shareholders via mail however are aware that there are significant postal delays at this time of the year. Shareholders should obtain a copy of the Prospectus and apply online by following these instructions:

1. Go to www.advancedshare.com.au/Dashboard/priority-offer-login
2. Enter “**DYM**” as company
3. Enter your Jindalee **HIN/SRN**
4. Enter your registered postcode
5. Accept the terms and conditions
6. Click “**Login**” button

In order to participate, eligible Jindalee Shareholders should make payment based on BPAY details provided with the application. Payment must be received before the **Closing Date of Monday, 12 December 2022**. Payments received after the Closing Date will not be accepted. Anyone who wants to acquire shares in Dynamic Metals will need to complete an application form which is made available with the Prospectus as outlined above.

Before deciding to invest in Dynamic Metals, investors should read the Prospectus in its entirety and in particular consider the risk factors set out in Section 4 of the Prospectus.

For all enquiries related to shareholdings and logins, please contact Advanced Share Registry on 1300 113 258.

Authorised for release by the Chief Executive Officer.

For further information please contact:

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About Jindalee

Jindalee Resources Limited (ASX: JRL) is an exploration company with direct and indirect exposure to lithium, gold, base and strategic metals, iron ore, uranium and magnesite through projects generated by the Company's technical team. Jindalee has a track record of rewarding shareholders, including priority entitlements to several successful IPO's and payment of a special dividend.

About Dynamic Metals

Dynamic Metals Limited (Proposed ASX code: DYM) is a spin-out of Jindalee Resources Limited's exploration assets, highly prospective for lithium, nickel and gold. In addition to the exploration assets, the Company also holds an interest in several farm-in and Joint Venture agreements across Australia.

The prospectus for the IPO is available on Dynamic's website (www.dynamicmetals.com.au). Offers of shares will be made in, or accompanied by, a copy of the prospectus. A person should consider the prospectus in deciding whether to acquire the shares. Applications under the IPO may only be made on the application form accompanying the Prospectus.